

**Note Loan no 6**  
**under the Swedish MTN-Programme of**  
**Bluestep Bank AB (publ)**

The Terms and Conditions dated 27 August 2020 of the aforementioned MTN-Programme shall apply to this Note Loan, along with the Final Terms set out below.

The Terms and Conditions for the MTN-Programme are set out in the Issuer's base prospectus 18 March 2021, together with any supplementary prospectus published from time to time (the "**Base Prospectus**"). Capitalised terms used below shall have the meaning given to them in the Terms and Conditions, or as otherwise set out in the Base Prospectus.

This document constitutes the Final Terms for the purposes of Regulation (EU) 2017/1129 (along with relevant implementing measures under this Regulation in each Member State and in its current wording, referred to as the "**Prospectus Regulation**") and must be read in conjunction with the Base Prospectus. Complete information about the Issuer and the offer can only be obtained through a combination of these Final Terms, the Base Prospectus (including any supplementary prospectus) and any documents incorporated therein by reference. These documents are available at [www.bluestepbank.com](http://www.bluestepbank.com).

These Final Terms replace the Final Terms dated 31 May 2021 whereby the Loan Amount is increased from SEK 750,000,000 SEK to 1,050,000,000 SEK.

**GENERAL**

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| 1. | <b>Loan number:</b>  | 6  |
|    | (i) Tranche name   | 3  |
| 2. | <b>Aggregate Nominal Amount:</b>                             |  |
|    | (i) for the Note Loan:                                       | SEK 1,050,000,000  |
|    | (ii) for tranche 1:  | SEK 500,000,000  |
|    | (iii) for tranche 2:   | SEK 250,000,000  |
|    | (iv) for tranche 3:  | SEK 300,000,000  |
| 3. | <b>Price per Medium Term Note:</b>                           | For tranche 1: 100 % of the Nominal Amount<br>For tranche 2: 100.291 % of the Nominal Amount plus accrued interest from and including 8 April 2021<br>For tranche 3: 100.426 % of the Nominal Amount plus accrued interest from and including 8 October 2021 |
| 4. | <b>Currency:</b>   | SEK  |
| 5. | <b>Nominal Amount per Medium Term Note:</b>                  | SEK 2,000,000  |
| 6. | <b>Loan Date:</b>  | For tranche 1: 8 April 2021<br>For tranche 2: 2 June 2021<br>For tranche 3: 16 December 2021   |
| 7. | <b>Interest Commencement Date (if other than Loan Date):</b> | For tranche 1: 8 April 2021<br>For tranche 2: 8 April 2021<br>For tranche 3: 8 October 2021  |

8.	<b>Maturity Date:</b>	8 April 2024
9.	<b>Basis for calculation of interest:</b>	Floating Rate (FRN)
10.	<b>Amount as basis for calculation of interest:</b>	Nominal Amount

#### **BASIS FOR CALCULATION OF RETURN**

11.	<b>Fixed Interest Rate:</b>	Not Applicable
12.	<b>Floating Rate (FRN):</b>	Applicable
	(i) Base Rate:	3 months STIBOR
	(ii) Margin:	+0.65 % annual interest calculated on the Nominal Amount
	(iii) Interest Determination Date:	Two Business Days prior to each Interest Period, first time 6 April 2021
	(iv) Interest Period:	Period from 8 April 2021 to and including the 8 July 2021 (the First Interest Period) and thereafter each period of about 3 months with the final day on an Interest Payment Date.
	(v) Interest Payment Date(s):	The last day of each Interest Period, 8 January, 8 April, 8 July and 8 October in each year, the first time on 8 July 2021 and last time on 8 April 2024
13.	<b>Zero coupon Note Loan:</b>	Not Applicable
14.	<b>Additional provisions applicable in relevant cases to Notes with Real Interest Rate:</b>	Not Applicable

#### **REPAYMENT**

15.	<b>Amount with Note is to be repaid at the Maturity date:</b>	100 % of Nominal Amount
16.	<b>Subordinated Note with voluntary early repayment options for the Issuer prior to the Maturity Date:</b>	Not Applicable

#### **OTHER**

17.	<b>Admitted to trading on a Regulated Market:</b>	Applicable
	(i) Regulated Market:	Nasdaq Stockholm
	(ii) Estimate of total expenses in connection with admission to trading:	For tranche 1: SEK 68,750 For tranche 2: SEK 10,000 For tranche 3: SEK 10,000
	(iii) Total number of Medium Term Notes admitted to trading:	525

	(iv) Earliest date of admission to trading:	For tranche 1 : 8 April 2021 For tranche 2: 2 June 2021 For tranche 3: 16 December 2021
18.	<b>CSD</b>	Euroclear Sweden
19.	<b>Interests:</b>	Not Applicable
20.	<b>Following specific risk factors described in the Base Prospectus apply:</b>	Medium Term Notes with floating interest rate Market and tenor risks
21.	<b>Credit rating for Note Loan:</b>	Not Applicable
22.	<b>Resolution as basis for the Issue:</b>	Not Applicable
23.	<b>Third party information:</b>	Not Applicable
24.	<b>Issuing Dealer:</b>	
	(i) for tranche 1:	Nordea Bank Abp, Danske Bank A/S, Danmark, Sverige Filial and Skandinaviska Enskilda Banken AB (publ)
	(ii) for tranche 2:	Skandinaviska Enskilda Banken AB (publ)
	(iii) for tranche 3:	Skandinaviska Enskilda Banken AB (publ)
25.	<b>Administrative Agent:</b>	Skandinaviska Enskilda Banken AB (publ)
26.	<b>ISIN:</b>	SE0013102092
27.	<b>Use of proceeds:</b>	General financing of the Issuer's and the Group's business activities
28.	<b>The estimated net amount of the proceeds:</b>	For tranche 1: SEK 500,000,000 less customary transaction costs and fees For tranche 2: SEK 250,970,034.72 (including accrued interest for 55 days) less customary transaction costs and fees For tranche 3: SEK 301,620,125.00 (including accrued interest for 69 days) less customary transaction costs and fees

The Issuer confirms that the above supplementary terms and conditions are applicable to the Note Loan together with the Terms and Conditions and undertakes accordingly to pay principal and (where appropriate) interest. The Issuer also confirms that it has disclosed all material events after the date of this MTN-Programme regarding the Base Prospectus that could affect the market's perception of the Issuer.

Stockholm 13 December 2021

**BLUESTEP BANK AB (publ)**

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